



# PLAN SPONSOR CONNECT

## Payment Submission Form

### 1 PAYMENT INFORMATION

- For questions regarding this form, call 1.800.366.2520 and select Option #7

**Select One Payment Method Below:**

- Check Payment *(Include check when mailing this form)*       Wire Transfer *(Fax this form to 913.236.2327)*

**Make checks payable to:**

**Mail to:** Waddell & Reed, Inc.  
P.O. Box 29218  
Shawnee Mission, KS 66201-9218

**Overnight:** 6300 Lamar Avenue  
Overland Park, KS 66202

**Electronically transfer funds to:**

United Missouri Bank (UMB Bank)  
ABA Number: #101000695  
W&R Underwriter Account: #9800007978

**For credit to:**  
Plan ID # \_\_\_\_\_

### 2 ADDITIONAL INFORMATION

Company Name \_\_\_\_\_ Plan ID# \_\_\_\_\_

Total Payment Amount \$ \_\_\_\_\_ Confirmation # \_\_\_\_\_  
*(Provided on 'Submit Roster' confirmation screen)*

Date *(MM/DD/YYYY)* \_\_\_\_\_